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Making a Hematopoietic Stem Cell

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Abstract

Previous attempts to either generate or expand hematopoietic stem cells (HSCs) *in vitro* have involved either *ex vivo* expansion of pre-existing patient or donor HSCs or *de novo* generation from pluripotent stem cells (PSCs), comprising both embryonic stem cells (ESCs) and induced pluripotent stem cells (iPSCs). iPSCs alleviated ESC ethical issues but attempts to generate functional mature hematopoietic stem and progenitor cells (HSPCs) have been largely unsuccessful. New efforts focus on directly reprogramming somatic cells into definitive HSCs and HSPCs. To meet clinical needs and to advance drug discovery and stem cell therapy, alternative approaches are necessary. In this review, we synthesize the strategies used and the key findings made in recent years by those trying to make an HSC.

The Need for Patient-Specific HSPCs and Strategies to Obtain Them

Hematopoiesis (see Glossary), the process by which **hematopoietic stem cells** (HSCs) generate all the cellular elements in our blood, established the paradigm for stem cell therapy. It proceeds in a hierarchical manner anchored by self-renewing HSCs. They give rise to progenitors with limited self-renewal potential that differentiate into lineage-restricted cells, making up the immunohematopoietic system. Source material for hematopoietic transplantation is in great demand as at least 20 000 **allogeneic transplants** are performed every year [1]. Despite advances in using umbilical cord blood (UCB) and mobilized stem cells, donor material remains restricted by limited stem cells in UCB, poor mobilization, and the lack of ethnic diversity to provide sufficiently matched material [2]. Allogeneic transplants require donor and host human leukocyte antigen (HLA) matching, and can cause graft-versus-host disease (GvHD) and graft rejection [3].

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To overcome the aforementioned challenges, some studies have sought to expand HSPC numbers *in vitro* through the expansion of *ex vivo* HSPCs with small molecules. Success has been reported using SR1, UM171, and valproic acid [4–6]. Although small molecules have demonstrated utility in somatic cell **reprogramming** strategies such as fibroblasts to cholinergic neurons and others, their use with hematopoietic cells is still limited [7,8]. Despite their ease of optimization experimentally, various side effects have been reported when using small molecules [9,10], and there remain limitations in both the overall function of the expanded HSPCs and who can be treated with them. For these reasons, alternative sources of transplantable allogeneic and patient-specific HSCs are required.

A paradigm shift in stem cell biology – and the beginning of the field of regenerative medicine – occurred when Yamanaka and Takahashi reprogrammed somatic cells to iPSCs using four **transcription factors** (TFs) [11,12]. Further understanding of transcriptional control in a number of different cell types [13] has expanded the use of TFs to directly change somatic cell fates without going through pluripotency [14,15]. Indeed, progress has been made in reprogramming fibroblasts to other cell types such as monocyte-like progenitor cells, macrophages, and angioblast-like progenitor cells, among others [16–29], but few attempts have been made at reprogramming somatic cells into a stem cell with the degree of multipotency that an HSC possesses [30]. This possibility makes the *de novo* generation of HSCs from patient-specific cells a major goal of regenerative medicine: patient cells would be harvested, genetically corrected, reprogrammed, expanded *in vitro*, and used for **autologous HSC transplant** [31,32]. Having these cells to study *in vitro* would also permit drug discovery for a range of different disorders and allow insights into the transcriptional control of hematopoiesis (Figure 1).

After decades of research, differentiating PSCs into engraftable multilineage HSCs has largely been unsuccessful [33]. Multiple studies, however, bring us much closer to such a coveted feature of regenerative stem cell biology (Table 1), which is the focus of this review. Moreover, advances in ‘omics’ technology and the direct conversion of somatic cells to an HSC state may soon make this aspect of regenerative stem cell biology a viable option.

Differentiating ESCs and iPSCs to *Bona Fide* Definitive HSCs

The first endeavors to generate HSCs and other progenitor cells *in vitro* arose from PSC hematopoietic differentiation [34,35]. Efforts using PSCs, however, have not yielded robust results because of limited **multilineage long-term engraftment** potential [36,37]. It is thought that PSC-derived hematopoietic cells do not fully mature to an adult stage. These cells do not effectively give rise to cells of all lineages and fail to produce adult hemoglobin, nor do they home to the bone marrow effectively.

Recapitulating Hematopoietic Development with PSCs

Potential HSCs were first seen *in vitro* emerging from embryoid bodies (EBs) via ESC differentiation upon cytokine supplementation [37,38]. Later efforts focused on recapitulating embryonic hematopoietic development by differentiating PSCs. PSCs can now be differentiated into **hemogenic endothelium (HE)**, the progenitor cell population theorized to give rise to HSCs as part of an embryonic site of hematopoiesis called the aorta-

gonad-mesonephros [39–42]. Recent data demonstrate that different populations of HE give rise to the primitive and definitive hematopoietic programs within these hematopoietic sites [43]. Primitive hematopoiesis emerges first during development, with cells possessing a transient nature and restricted potential (erythrocytes, macrophages, and megakaryocytes). By contrast, the definitive program contains HSCs that develop from HE via an endothelial-to-hematopoietic transition (EHT) [44]. Runx1, among other TFs, is crucial for this early transition process [45]. These two programs are typically studied using T-lymphoid potential as a read-out [46], but this has been recently challenged because immune cells were found to emerge prior to definitive hematopoiesis [47]. Moreover, **hemangioblasts** (HBs) from mouse PSCs form through an HE precursor to reach the primitive program, complicating our ability to tease apart the different HE populations, and thus our ability to easily generate HSCs [48].

Recently, several groups have investigated using teratomas as sources of HSCs. Teratomas contain tissues from all three germ layers, suggesting that they would also contain cells with inductive signals of the hematopoietic niche to induce formation of HSCs. Human iPSCs injected into immunocompromised mice generated teratomas that contained hematopoietic cells. HSPCs isolated from these teratomas could be serially transplanted and restore the hematopoietic system of immunocompromised mice [49]. iPSCs derived from *Lnk*^{-/-} mice have high hematopoietic potential. This adaptor protein is normally expressed in hematopoietic progenitors and inhibits c-Kit-mediated proliferation, regulating expansion and function of hematopoietic progenitors [50]. Therefore, removal of *Lnk* will increase the yield of hematopoietic cells in this strategy, and also possibly permit further study into the mechanisms of *Lnk* signaling to control hematopoietic progenitor expansion from HSCs. *Lnk*^{-/-} iPSCs, engineered to express the common gamma chain protein, were used to induce teratomas from which HSPCs were isolated and used to correct X-SCID mice, which carried the common gamma chain mutation after transplantation [51]. These approaches are limited in their clinical use due to the risk of reforming teratomas, but provide a reproducible strategy to study the molecular mechanisms of various signaling pathways in HSC biology.

Directed Differentiation of PSCs with TF Reprogramming

Additional efforts with PSCs have looked to overexpression of critical hematopoietic TFs. The homeobox gene *HoxB4* has multiple roles in hematopoiesis and was the first to be overexpressed [52]. Early attempts employed retroviruses to introduce *HoxB4* ectopically into mouse embryonic stem cells (mESCs). After culture on OP9 stroma these cells were used to rescue lethally irradiated mice but primarily adopted a myeloid fate [53]. Inducible *HoxB4* and OP9 co-culture also led to *in vitro* generation of HSPCs from mESCs (Figure 2). These precirculation yolk sac and ESC-derived progenitors possess multilineage engraftment potential in irradiated adult primary and secondary recipient mice. Long-term constitutive over-expression of *HoxB4*, however, eventually inhibits differentiation [54]. As a result of genomic integration of *HoxB4*, it is unlikely that this technique could be applied clinically; therefore, attempts have been made to package *HoxB4* in adenovirus to avoid viral integration. Transient *HoxB4* overexpression allows for HSPC generation from mouse iPSCs [55], but it remains unclear if the derived cells are capable of long-term engraftment. Inducible overexpression of *Cdx4* (a TF involved in embryonic hematopoiesis through

activation of posterior Hox genes) alongside HoxB4 improved hematopoietic mesoderm specification as well as hematopoietic progenitor formation. The obtained HSPCs from this differentiation strategy can engraft more efficiently than strategies using only HoxB4 [56]. This finding demonstrates that the Cdx4–HoxB4 pathway is highly implicated in hematopoietic specification and formation, and its manipulation can potentially permit HSPC generation.

HOXB4 overexpression also leads to the generation of hematopoietic cells from human ESCs. Stable overexpression of HOXB4 permitted maintenance of cells in an undifferentiated state, and differentiation of these cells without cytokines demonstrated improved hematopoietic development. The addition of cytokines [stem cell factor (SCF), Fms-related tyrosine kinase 3 ligand (Flt3L), interleukin-3 (IL-3), IL-6, and granulocyte colony-stimulating factor (G-CSF)] that were previously established as important for hematopoietic expansion [57], however, further improved the yield of myeloid and monocytic colonies [58]. Despite this increased yield, another study found HOXB4 to be dispensable for hematopoietic development in human cells [59]. HOXB4 expression produces different effects in various cell types, and these effects depend on the timing of expression, amount of overexpression, and cellular environment. The apparent variability in HSPC function via HOXB4 reprogramming complicates our understanding of the role of HOXB4 in human hematopoiesis, and how to generate HSPCs capable of multilineage engraftment with this TF.

As a result of the difficulties with HoxB4, laboratories focused on other TFs as well as different hematopoietic cells derived from iPSCs, including lineage-restricted stem cells. Analysis of gene expression profiles revealed several underexpressed HSC-specific TFs in CD34⁺ CD45⁺ myeloid precursors as compared with CD34⁺CD38⁻ UCB HSCs. Screening of these factors identified HOXA9, ERG, and RORA as genes capable of bestowing CD34⁺CD45⁺ myeloid precursors with self-renewal and differentiation potential, but no engraftment potential. Screening of the few cells that did engraft revealed SOX4 and MYB as necessary factors to confer engraftment capability (Figure 2). These cells were used for short-term engraftment of myeloid and erythroid lineages [60]. The identification of these factors shows a possible regulatory gene network important for hematopoietic programming and engraftment. The erythroid cells generated from this strategy could be expanded exponentially and produced adult hemoglobin. This approach, however, suffers from the inability to develop cells with long-term engraftment potential and to generate lymphoid cells.

To more closely follow developmental hematopoiesis, human iPSCs were differentiated into HE with modified mRNA overexpression for select combinations of TFs that confer different lineage potentials. With ETV2 and GATA2, HE develops with subsequent generation of myeloid-biased hematopoietic cells. Transduction using GATA2 and TAL1 yields HE that generates hematopoietic cells with erythro–megakaryocytic lineage potential [61], demonstrating the importance of HE for the generation of hematopoietic cells. The inability to use one TF cocktail to induce cells with multilineage myeloid and lymphoid potential remains and the cells do not engraft immunodeficient mice long term. Although

these cells closely follow developmental hematopoiesis by going through an HE stage, the inability to produce fully functional mature HSCs remains.

Further focusing on developmental hematopoiesis brings other TFs into play. Several recent studies have revealed that Sox17 is crucial for HE development and definitive hematopoiesis by positively regulating NOTCH1 for both acquiring arterial fate as well as specifying HE that can undergo EHT via the Notch pathway [62–64]. Human PSC-derived HE with SOX17 overexpression forms semiadherent cell aggregates but gives rise to few hematopoietic progenitors, despite activation of several regulatory genes important in hematopoiesis. Upon release from SOX17 overexpression, however, these cells retain their hemogenic potential and give rise to many hematopoietic progenitors [65]. It remains unclear if these cells are capable of multilineage long-term engraftment. Other known TFs were shown to promote hematopoietic specification in PSCs. Overexpression of RUNX1a in EBs promoted hematopoietic commitment and definitive hematopoiesis, permitting hematopoietic progenitor cell generation. Upon RUNX1a overexpression, multiple mesoderm and hematopoietic genes are upregulated such as Brachyury and GATA2 [66]. SCL, a TF crucial for blood and endothelium specification from mesoderm during embryonic hematopoiesis, has an expression pattern that parallels hematopoietic specification in ESCs cultured with hematopoietic cytokines [57], and its overexpression increases hematopoietic specification even further. By contrast, SCL silencing substantially decreased the yield of hematopoietic progenitors [67].

All these TF studies in PSCs, although unable to generate HSPCs fully capable of multilineage engraftment, demonstrate the importance of several genes in hematopoiesis, and how their effects in overexpression studies are crucial for establishment of a hematopoietic program. Each study generates hematopoietic cells capable of various levels of function, demonstrating that a combination of several approaches and TFs could improve the function of the produced cells. Figure 2 presents a cartoon of the key studies with both mouse and human PSCs and Table 1 presents a synopsis of the various starting populations, factors, culture conditions, outcomes, and caveats to the technology.

Reprogramming Somatic Cells to HSPCs

Recent efforts have attempted to convert somatic cell fates without going through pluripotency [14], including studies to convert a somatic cell into the highly multipotent HSC. This section presents a synopsis of studies that have used pluripotency factors with hematopoietic TFs or miRNAs (Table 1, Figure 2).

Inducing a State of Plasticity

There is debate in the field as to whether introduction of pluripotency factors allows the induction of a plastic state such that, when alone or combined with other hematopoietic TFs and factors/culture conditions, HSPCs can be generated. It has been recently found, however, that when pluripotency factors are included in a reprogramming cocktail, a transient pluripotent intermediate is produced [68,69]. Whether or not a strategy attempts to avoid this stage, different studies have used pluripotency factors to make cell fate conversions more feasible with some success.

Ectopic OCT4 overexpression and cytokine treatment generated CD45⁺ cells from human dermal fibroblasts (HDFs). These cells gave rise to various hematopoietic colonies (granulocytic, erythrocytic, monocytic, and megakaryotic) [70]. This method, however, generates cells with limited self-renewal potential that cannot produce lymphoid cells. Furthermore, engraftment was limited to the site of injection of the reprogrammed cells, making full hematopoietic reconstitution unlikely. Short-term exposure of OCT4 overexpressing adult HDFs to reprogramming media (RM) induced a state of plasticity, revealing the importance of the relationship between factor overexpression and extracellular environment, which affects the fibroblast transcriptome [71]. There are caveats to this methodology, as the introduction of OCT4 could generate plastic intermediates that may contaminate HSPC populations with partially pluripotent cells that are potentially tumorigenic.

In addition to the extracellular environment, overexpression of particular miRNAs can promote reprogramming to HSPCs. Indeed, overexpression of SOX2 in human fibroblasts helped rapidly form CD34⁺ cells, while expression of miR-125b assisted with engraftment potential. This strategy uses *in situ* development of their partially reprogrammed cells, relying on the hematopoietic niche of the mouse to complete reprogramming [16]. The use of the pluripotency factor SOX2, however, has the same potential issues as OCT4 [70,71]. Both genes could cause the production of partially pluripotent intermediates during this indirect conversion process. Furthermore, the cells generated via SOX2 and miR-125b overexpression in the presence of the mouse hematopoietic niche led only to the engraftment of cells that give rise to macrophage and monocyte-like progenitors.

Inducing a Developmental Program *In Vitro*

Using mouse embryonic fibroblasts (MEFs) from double transgenic mice that label CD34⁺ cells with H2BGFP [72] to screen for appropriate TFs revealed that Gata2, Gfi1b, cFos, and Etv6 overexpression can induce a hemogenic program, closely recapitulating hematopoietic development during embryogenesis. Close inspection of the reprogramming process identified a putative precursor to HE that exhibited a Prominin1⁺Sca1⁺CD34⁺CD45⁻ cell surface phenotype and a global endothelial transcription program. Further culture led to the emergence of hematopoietic-like cells – possibly by budding from developing HE cells. These hematopoietic-like cells possessed an HSC transcriptional program and cell surface profile. After placental reaggregation culture, they adopted colony-forming potential *in vitro* [30]. This work establishes a platform to study developmental hematopoiesis *in vitro*. The discovery of an intermediate cell with a specific cell surface phenotype prompts the search to see if they exist in embryonic sites of emerging definitive hematopoiesis and if, when isolated, they can be matured into repopulating HSCs [73]. Work continues towards generating cells that have multilineage engraftment potential in mice and has been extended to human cells. It will be interesting to determine if the same TF cocktail induces a hemogenic program in human fibroblasts and/or if additional signals or factors are needed to develop HSCs with multilineage long-term engraftment potential.

Further demonstrating the establishment of an HE intermediate during reprogramming, Erg, Gata2, Lmo2, Runx1c, and Scl overexpression led to rapid derivation of hematopoietic

progenitor cells within 8 days from embryonic and adult mouse fibroblasts. The derived cells travel through an HE intermediate, possessing both an endothelial and hematopoietic gene expression profile. These hematopoietic progenitors have multilineage potential (erythroid, megakaryocytic, and myeloid), and co-culture on OP9 and OP9-DL1 stroma allowed for the generation of lymphoid B and T cells, respectively, leading to short-term multilineage engraftment. Reprogramming p53^{-/-} fibroblasts increased the efficiency and rapidity (5 days compared with 8 days) of derivation [74]. This approach mirrors the strategy using Gata2 and fibroblasts to reprogram to HSPCs through a hemogenic intermediate [30]. Although this report demonstrates rapid derivation of both precursors to hematopoietic cells and progenitors, loss of p53 may lead to untoward effects. Moreover, even with loss of p53, these cells only have short-term engraftment potential.

The TF cocktail Gata2, Lmo2, Mycn, Pitx2, Sox17, and Tal1 locks mouse cells (ESCs, fetal liver cells, and fibroblasts) in a proliferative self-renewing HB state called expandable HBs (eHBs). Continued expression of the TFs keeps the cells in a proliferative state but once the ectopic factors are silenced these eHBs give rise to functional smooth muscle, endothelial, and multi-lineage hematopoietic cells. The presence of fibroblast growth factor (FGF) in culture promotes expansion of these cells, and also supports the capability of eHBs to generate endothelial cells and leukocytes, but not erythrocytes [75]. Although it is encouraging that an expandable cell, in this case eHBs, can be generated, their multilineage engraftment potential was not assessed. Additionally, this process yielded poor results from fibroblasts, making it difficult to work in a patient-specific context.

Direct Reprogramming together with Signals from the Microenvironment

A very promising strategy has emerged where direct TF reprogramming together with inductive signals from the *in vivo* niche leads to the generation of *bona fide* mouse HSCs. Committed hematopoietic progenitor/effector cells with ectopic expression of Hlf, Runx1t1, Pbx1, Lmo2, Zfp37, and Prdm5 were immediately transplanted into mice with continued transgene expression for 2 weeks, allowing the *in vivo* niche to perform the reprogramming. Two additional factors, Meis1 and Mycn, along with polycistronic viruses, increased reprogramming efficiency [76]. Progenitor cells and differentiated cells from transplanted mice could be reprogrammed *in vivo* by turning on TFs after a subsequent transplant. While promising, this method is not without its caveats. The use of the *in vivo* niche precludes the ability to study the specific signals that are required to support HSC reprogramming. Additionally, several TFs in the reprogramming cocktail are proto-oncogenes, increasing the risk of oncogenesis. Furthermore, blood cells from patients suffering from hematopoietic disorders caused by either acquired or congenital mutations in the HSPC pool continue to bear these mutations when reprogrammed, making transplantation of these cell types in patients unfeasible. Nevertheless, it will be interesting to see if this strategy will work in human cells.

Another study found that reprogramming human umbilical vein and adult dermal microvascular endothelial cells into multipotent progenitors (MPPs) with the TFs FOSB, GFI1, RUNX1, and SPI1 (PU.1) required the support of an *in vitro* vascular niche. The reprogrammed MPPs engrafted primary and secondary immunodeficient mice, generating all

cells of the hematopoietic lineage except for T cells [77]. The vascular niche layer of E4ECs (endothelial cells transduced with E4ORF1) was previously shown to be capable of expanding repopulating HSCs [78]. This cell line is thought to promote survival pathways without altering proliferation or transformation pathways, making the absence of serum possible. Other endothelial niche cells that overexpress the NOTCH ligands JAG1 and DLL4 induce PSC-derived MPPs to generate substantially more hematopoietic progenitors than does culturing these cells in the absence of this niche layer. These NOTCH ligands induce the expression of NOTCH targets RUNX1 and GATA2, both of which are crucial for definitive hematopoiesis [79]. This finding demonstrates that the activation of the NOTCH pathway during differentiation of PSCs is necessary for HSC emergence, and, together with the niche, plays a large role in developmental hematopoiesis. The long-term engraftment capability of reprogrammed endothelial cells into immunodeficient mice constitutes a step in the right direction for the field but the inability of these cells to generate T cells *in vivo* demonstrates that a complete multilineage hematopoietic program has not been established, necessitating future study to determine what inductive signals along with the E4EC layer may endow this capability. Furthermore, the use of endothelial cells can complicate the clinical application of this study resulting from the difficulty of obtaining sufficient numbers of patient endothelial cells for reprogramming.

Concluding Remarks

The ultimate goal of these studies is to generate expandable HSCs or progenitor populations that can be expanded *in vitro* for multiple uses. A few of these are as follows: (i) study hematopoiesis more fully *in vitro*; (ii) have appropriate disease modeling and drug testing systems for existing hematopoietic disorders; (iii) genetically correct and expand patient-specific HSCs with the intent of stem cell transplantation; and (iv) generate patient-specific blood products [80,81]. Although progress has been made, years of efforts have attempted *in vitro/ex vivo* expansion or the *de novo* generation of HSCs from PSCs, leaving much more work to be undertaken (see Outstanding Questions). Cell fate conversion of somatic cells to HSCs, although in its infancy, is an attractive alternative. It appears that somatic cell-derived HSPCs generated with the appropriate microenvironmental conditions functionally engraft more successfully than PSC-derived cells. Overall, we still need to determine ways to expand induced HSCs or precursor cells. The problems may lie in our lack of knowledge as to what inductive signals and microenvironmental cues are necessary to promote HSC expansion and maintain function.

Outstanding Questions

Which TF cocktail and culture condition (niche co-culture, cytokine supplementation, etc.) will allow for derivation of *bona fide* HSCs as defined as cells with long-term multilineage engraftment and self-renewal potential?

Will inclusion of miRNAs and epigenetic modifiers be required to augment TF reprogramming?

Will the use of TFs allow the development of PSC-derived HSCs with long-term multilineage engraftment and self-renewal potential?

How do the molecular mechanisms of reprogramming vary across the different TF cocktails and starting cell populations?

How is chromatin and DNA modified during the reprogramming process?

Once reprogrammed HSPCs are generated will we be able to keep and expand them in culture?

Will it be possible to generate and expand intermediate cells that can subsequently turn into transplantable HSPCs?

Once *bona fide* definitive HSCs can faithfully be derived *in vitro*, what will be the most appropriate and applicable uses for this technology?

A variety of different TF combinations have been used in these studies, all with varying levels of success. The primary difference among the groups is the starting cell population (Table 1, Figure 2). Disparity between different TF cocktails could be attributable to a balance between instigating a hematopoietic program and repressing the cell identity of the starting population. Consistency among certain TFs such as GATA2 may identify the crucial need of this factor to induce a developmental program (either HE or HB) for various cell types such as fibroblasts or PSCs [30,61,74,75]. It is likely that key hematopoietic TFs such as RUNX1 will function in cells poised to generate HSPCs (such as HE cells) but will need to be turned on in other cell types as has been shown in fibroblasts going through the reprogramming process [30].

The methods by which TFs are introduced also add concern. Constitutive or conditional lentiviral expression remains the most common tool. Introduction of foreign DNA by this tool results in random genomic integration and may cause insertional mutagenesis and oncogenesis [82]. This concern is somewhat tempered by several successful gene therapy trials ongoing that use this technology [83]. This issue may be avoided by the use of modified mRNA or self-replicating mRNA technologies that have been previously shown to efficiently reprogram fibroblasts to iPSCs [84–86].

To date, the two most successful studies use starting cells (blood progenitors and endothelial cells) that are more epigenetically related to HSPCs than any other strategy [76,77], suggesting that the role of epigenetic closeness of the starting cell population or epigenetic memory of the reprogrammed cells must be considered. Low passage iPSCs retain DNA methylation signatures of their precursor cell type that can restrict differentiation, but can be reset upon further passaging [87,88]. This cell memory may thus inhibit function of the induced HSCs. Direct manipulation while reprogramming cells will be required to alter cell identity and overcome epigenetic memory [89]. These include the inductive signals of the microenvironment, as well as introduction of various agents such as small molecules to assist epigenetic reprogramming. Given what has been learned in recent years about the inductive signals of the niche as well as the impact of small molecules on HSPC expansion, the protocol that follows developmental hematopoiesis *in vitro* and incorporates these approaches will likely find the most success.

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Glossary

Allogeneic HSC transplant

transplantation of bone marrow or isolated cells from peripheral blood from a donor that is then given to a host. There are major concerns of GvHD with this form of transplant

Autologous HSC transplant

transplantation of isolated cells (typically from UCB) belonging to the same person that requires the transplant. This type of transplant bypasses concerns related to HLA matching and GvHD. The abundance of required cells for transplant is the primary concern. Children require fewer HSCs than adults with regard to HSC transplant, thus UCB is useful primarily for children in need of transplant. Of course this is dependent upon whether the child's UCB has been banked

Hemangioblast

unlike the HE, the hemangioblast is defined as the theorized precursor cell to endothelium, blood cells, and smooth muscle cells

Hematopoiesis

the process by which an HSC gives rise in what is thought to be a hierarchical manner to every cell in the hematopoietic system. HSCs sit at the top of this hierarchy and give rise to progenitors that then divide into more lineage-restricted cells until they generate terminally differentiated cells such as leukocytes, macrophages, etc

Hematopoietic stem cells (HSCs)

can self-renew and differentiate down a hierarchy to form every terminally differentiated cell in the blood. A current major deficit in HSC investigative biology is our inability to culture HSCs long term, which currently hinders what we can study with them

Hemogenic endothelium (HE)

specialized endothelium theorized to give rise to HSCs via a process of cell budding. They are thought to be found in locations of embryonic definitive hematopoiesis such as the aorta-gonad-mesonephros region

Multilineage long-term reconstitution/engraftment

the ability of a cell with self-renewing HSC potential to repopulate the hematopoietic system of an irradiated or immunocompromised host for long periods of time and give rise to all the cells in the hematopoietic system. Self-renewal can be assessed in experimental conditions by transplanting marrow from the primary host into a secondary host

Reprogramming

the process where we introduce a stimulus (typically transduction with TFs, miRNAs, etc., as well as culture conditions) that will induce a fate change in the cell. Examples of

reprogramming include the generation of iPSCs from somatic cells and the generation of other somatic cell types from a different somatic cell by a process of cell conversion

Transcription factor

protein that binds to specific regions of the DNA that can regulate transcription of DNA to mRNA

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Trends

Many reprogramming strategies attempt to derive hematopoietic stem and progenitor cells (HSPCs) *de novo* from pluripotent stem cells (PSCs) or somatic cells. Each strategy yields hematopoietic cells of varying functionality.

The *in vivo* or *in vitro* niche, cytokine supplementation, and culture media greatly influence reprogramming efficiency. Incorporating these elements into a finalized reprogramming protocol is crucial to generate *bona fide* HSCs.

Some reprogramming strategies recapitulate developmental hematopoiesis ‘in a dish’. This allows us to study blood development *in vitro* as well as the pathways involved in hematologic disease.

Once perfected, HSPC reprogramming protocols will be used for hematologic disease modeling and drug discovery. Also, patient-specific HSPC transplant will circumvent the risk of graft-versus-host disease and other immunological complications.

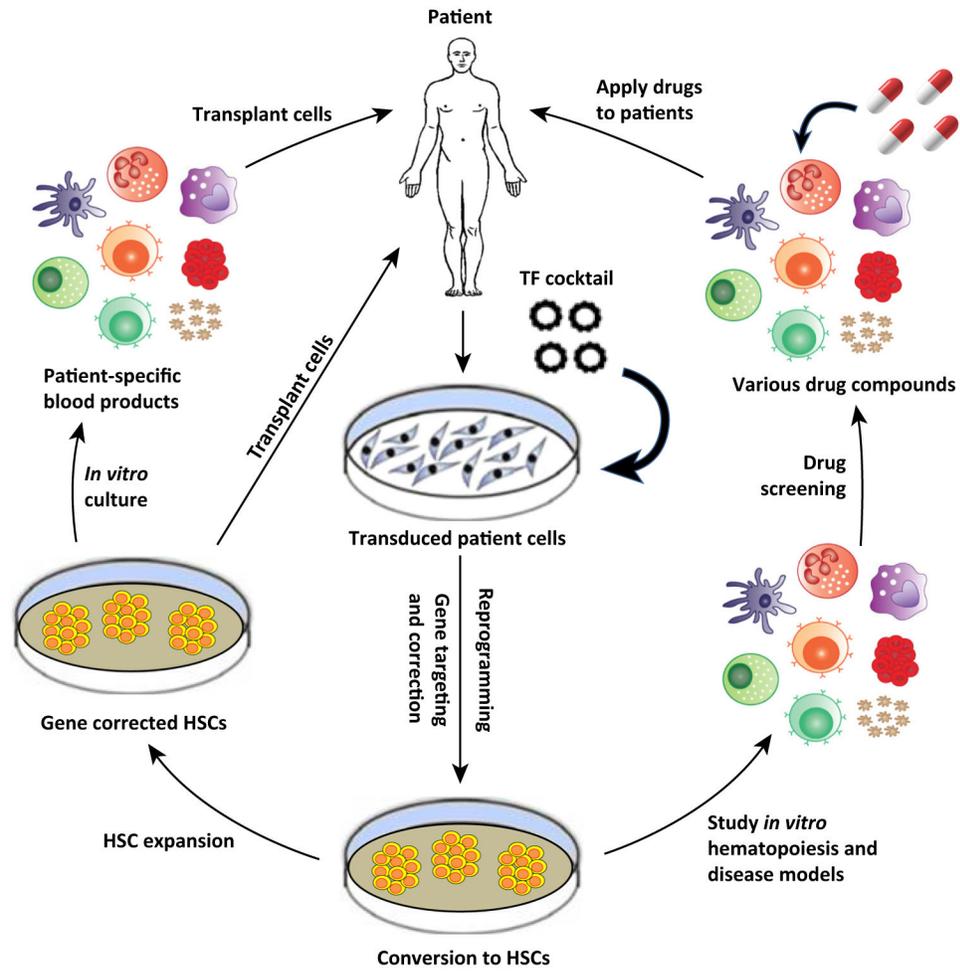


Figure 1. Patient-Specific Hematopoietic Stem and Progenitor Cell (HSPC) Derivation and Future Studies. This diagram demonstrates the general strategy of most patient-specific cell reprogramming processes and future directions. The ideal strategy is to obtain patient/donor somatic cells and reprogram to the cell type of choice, in this case hematopoietic stem cells (HSCs). These HSCs could then be used in a variety of different studies. These include but are not limited to, gene correcting the derived HSCs (or correcting the genetic defect in the obtained patient cells before reprogramming), transplantation, drug screens to identify novel therapeutics for a variety of diseases, generating patient-specific blood products and studying hematopoiesis *in vitro*.

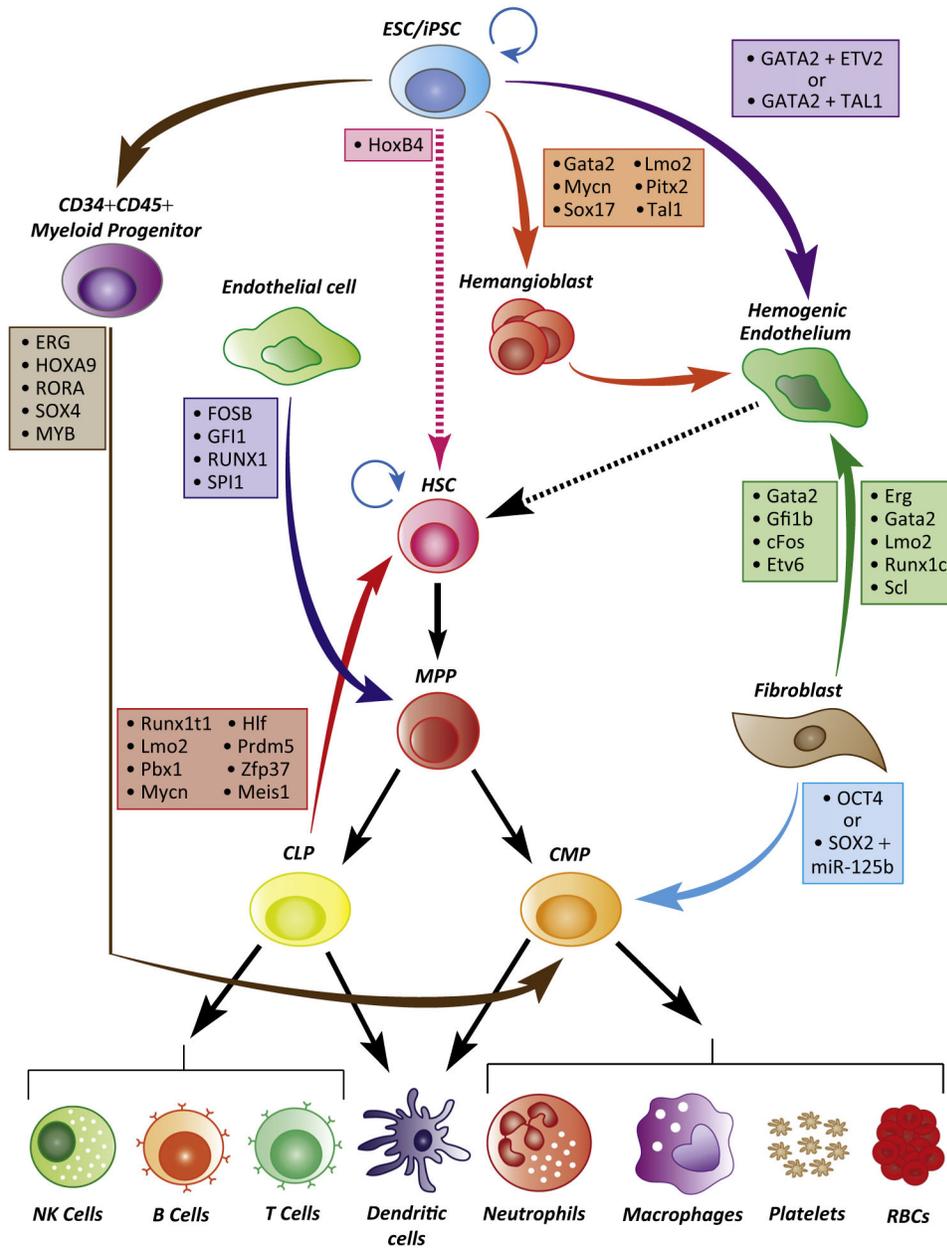


Figure 2. Various Strategies to Generate Hematopoietic Stem Cells (HSCs). Several groups have attempted to derive HSCs in many different ways. The major differences among the strategies are the starting cells [embryonic stem cells (ESCs), induced pluripotent stem cells (iPSCs), fibroblasts, lineage committed blood progenitors, and endothelial cells], the media/culture system the cells are reprogrammed on, and the transcription factor (TF) cocktail that the cells are subjected to. Although all efforts are aimed at getting *bona fide* HSCs, most of the attempts thus far fall short. The boxes list TFs and they are color coded to the arrow denoting the associated outcome.

Table 1

Strategies Attempting to Generate HSCs

Starting Cell	TF Combo	Stroma	Media	CF-U	Lineage	Engraft	Serial	Comments	Refs
Mouse Pluripotent Cells									
Mouse ESCs	HoxB4, Cdx4	mESCs on MEFs, OP9	SCF, VEGF, TPO, Flt3L	✓	Erythroid Myeloid Lymphoid	✓	✓	Leukemia risk with HoxB4 transduced cells	[56]
Mouse ESCs	HoxB4	mESCs on MEFs, OP9	Flt3L, SCF, TPO, VEGF	✓	Erythroid Myeloid Lymphoid	✓	✓	Leukemia risk with HoxB4 transduced cells	[53]
Mouse ESCs, fetal liver cells, fibroblasts	Gata2, Lmo2, Mycn, Ptx2, Sox17, and Tall	Matrigel	FGF	✓	Endothelium Smooth muscle Erythroid Macrophage Megakaryocyte	N/A ^a	N/A	No engraftment	[75]
Mouse Somatic Cells									
Mouse fibroblast	Gata2, Gfilb, cFos, Eiv6	Gelatin, AFT024, placenta reaggregation	Myelocult, SCF, Flt3L, IL-3, IL-6	✓	Erythroid Myeloid	X	X	Engraftment not demonstrated	[30]
Mouse progenitors and myeloid effector cells	Runx1T1, Hlf, Lmo2, Pbx1, Zfp37, Prdm5, Mycn, Meis1	<i>In vivo</i> niche	–	✓	All	✓	✓	Several oncogenic TFs, <i>in vivo</i> niche limits future study, not applicable to hematopoietic mutations, epigenetic memory may aid reprogramming	[76]
Mouse fibroblast	Erg, Gata2, Runx1c, Scl, Lmo2	OP9 OP9-DL1	SCF, IL-3, G-CSF, TPO, Epo, M-CSF, IL-6, IL-11	✓	Erythroid Myeloid Lymphoid (with p53 knockout cells)	Short term	X	No lymphoid cells unless p53 ^{-/-} cells used, p53 ^{-/-} cells increase oncogenic risk, short-term engraftment	[74]
Human Pluripotent Cells									
Human ESCs	HOXB4	Human ESCs on MEFs	SCF, IL-3, IL-6, Flt3L, G-CSF, BMP4	✓	Erythroid Myeloid	N/A	N/A	No lymphoid lineage or engraftment, leukemia risk with HoxB4 transduced cells	[58]
Human and Mouse iPSCs	–	<i>In vivo</i> teratoma	–	✓	Erythroid Myeloid Lymphoid	✓	✓	Teratoma use increases risk of contamination with oncogenic cells	[49]
Human and mouse Lnk ^{-/-} iPSCs	–	<i>In vivo</i> teratoma	–	✓	Erythroid Myeloid Lymphoid	✓	✓	Teratoma use increases risk of contamination with oncogenic cells	[51]
Human ESC-derived CD34 ⁺ CD45 ⁺ cells	ERG, HOXA9, RORA, SOX4, MYB	Human ESCs grown on Matrigel	BMP4, SCF, Flt3L, G-CSF, IL-3	✓	Erythroid Myeloid Lymphoid (T cells <i>in vitro</i>)	Short term	X	Short-term engraftment, no B cells, T cells only acquired <i>in vitro</i>	[60]

Starting Cell	TF Combo	Stroma	Media	CF-U	Lineage	Engraft	Serial	Comments	Refs
Human ESCs and iPSCs	ETV2, GATA2 or TAL1, GATA2	Matrigel	SCF TPO bFGF	✓	Myeloid Erythroid + Megakaryocyte	X	X	No production of cells capable of multilineage engraftment	[61]
Human Somatic Cells									
Human fibroblast	OCT4	Matrigel	RM (see text)	✓	Erythroid Myeloid Megakaryocyte	Minimal	✓	No lymphoid lineage, plastic intermediates, engraftment limited to site of injection	[70]
Human embryonic and adult endothelial cells	FOSB, GFII, RUNX1, SPI1	Vascular niche (E4EC cells)	FGF2, EGF, SCF, Flt3L, TPO, IGF1, IGF2, IL-3, IL-6	✓	Erythroid Myeloid Lymphoid (B cells only)	✓	✓	Multilineage engraftment but lacking in T cells, epigenetic memory may aid reprogramming	[77]
Human fibroblast	SOX2, miR-125b	-	Flt3L, TPO, SCF	✓	Erythroid Myeloid	✓	X	No lymphoid lineage or serial transplantation	[16]

^aN/A, not applicable.